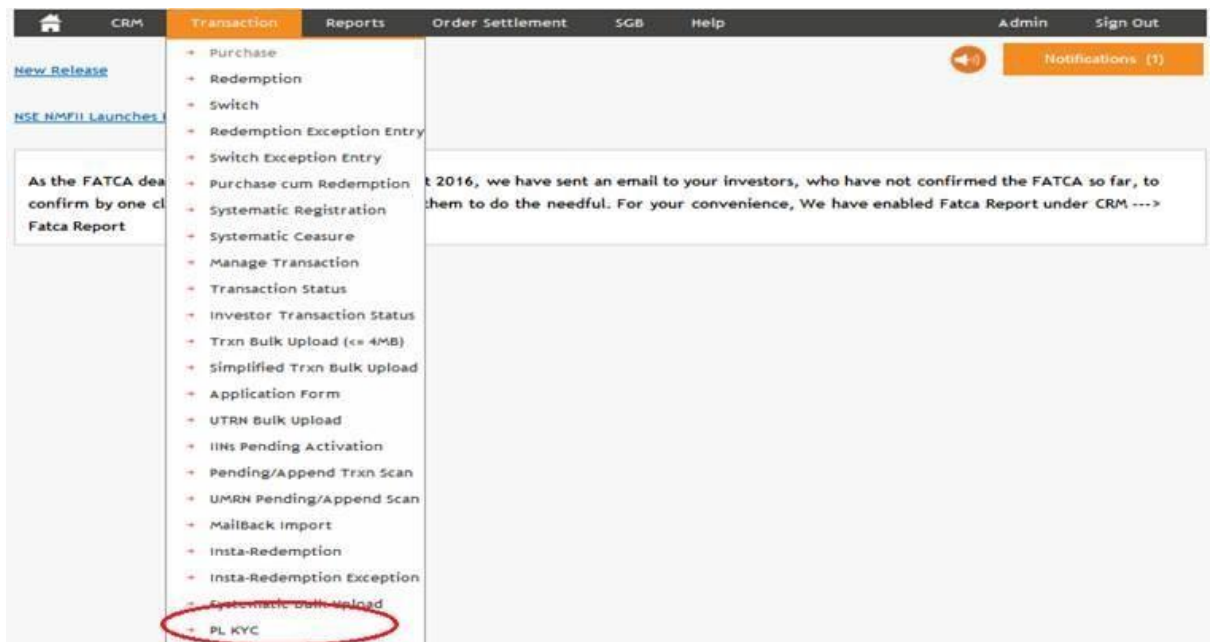


## Process Flow for doing KYC

- Member has to select AMC where they intend to put the transaction after completing KYC process
- Since this functionality is facilitated by CAMS, the list of AMCs will be limited to AMCs serviced by CAMS.



**PL KYC**

I hereby confirm my intention / willingness to invest in the following mutual fund and towards that only, proceeding to do eKYC. Further, I am aware and liable for all / any consequences that may arise, due to failure on my part to invest in the selected mutual fund and would keep NSE / CAMS indemnified for any consequences, losses that may arise due to my failure.

**Confirmation by Non PAN customers :**

I hereby additionally confirm that I don't have PAN as am not required to have as per Laws of the land.

Fresh Investor     Existing Investor

Fund :  (Dropdown menu showing: Birla Sun Life Mutual Fund, DSP BlackRock Investment Ma, HDFC Mutual Fund, HSBC Asset Management (Ind, ICICI Prudential Mutual Fund, IDFC Asset Management Com, IIFL Asset Management Ltd, Kotak Mahindra Mutual Fund, Mahindra Mutual Fund, SBI Mutual Fund, Shriram Mutual Fund, Tata Asset Management Ltd, Union Asset Management Cor)

ARN Code :

Distributor Branch :

Email :

Name of the EUIN :

PAN :

If you do not have a PAN, please click on the Declaration separately provided above)

Distributor Name :

Distributor Designation :

Mobile No :

EUIN Code :

**Message from webpage**

**Do you want to proceed eKYC ?**

## CAMS eKYC

Select AMC to invest --- Select --- --- Select --- Birla Sunlife Asset Management Company Ltd BNP PARIBAS ASSET MANAGEMENT (I) PVT LTD HDFC AMC Ltd. SBI Funds Management Pvt Ltd TATA Asset Management Ltd.	Complete your KYC using one of below options: <input type="radio"/> Aadhaar Based <input type="radio"/> Non - Aadhaar Based
---	--

Submit

Note ^

\*This Process is available only for Resident Indian Investors and should not be used for minors and Non-residential Indians

- For Aadhaar based process – select relevant radio button

## CAMS eKYC

Select AMC to invest HDFC AMC Ltd.	Complete your KYC using one of below options: <input checked="" type="radio"/> Aadhaar Based <input type="radio"/> Non - Aadhaar Based
---------------------------------------	---

Submit

Note ^

\*This Process is available only for Resident Indian Investors and should not be used for minors and Non-residential Indians

## Enter Details & Upload e - Aadhaar

Next

### Validate Investor

Investor PAN\*

PAN Exempt

xxxxxxx

Investor Name

xxxxxxx

Email\*

Enter Investor Email

Mobile No.\*

Enter Investor Mobile No.

### Validate Investor

PAN Exempt
   
 Investor PAN\* 
 Investor Name

Email\* 
 Mobile No.\*

Upload e-Aadhaar PDF

---

### Upload e-Aadhaar PDF

[Steps to Upload e-Aadhaar \(.pdf\)](#)

1. Ask your investor to download latest copy of their masked aadhaar PDF from UIDAI website
2. Get your investor to share their masked aadhaar file and the password to open that file
3. Upload masked e-Aadhaar pdf and provide e-Aadhaar password

e-Aadhaar Password\*

No file selected

### Validate Investor

PAN Exempt
   
 Investor PAN\* 
 Investor Name

Email\* 
 Mobile No.\*

Upload e-Aadhaar PDF

---

### Upload e-Aadhaar PDF

[Steps to Upload e-Aadhaar \(.pdf\)](#)

1. Ask your investor to download latest copy of their masked aadhaar PDF from UIDAI website
2. Get your investor to share their masked aadhaar file and the password to open that file
3. Upload masked e-Aadhaar pdf and provide e-Aadhaar password

e-Aadhaar Password\*

EAdhaar\_XXXXXXXX3252\_22102018140747\_221891.pdf

EAdhaar\_XXXXXXXX3252\_221020181407  
PDF

## Add Additional Details & Upload - Photo

Next

### Add Additional Details

Spouse / Father Name\*

xxxxxxxx

Marital Status\*

xxxxxxxx

Mother's Name\*

xxxxxxxx

Maiden Name (Mandatory only for married female investors)

Enter Maiden Name

Address Type\*

xxxxxxxx

Occupation\*

xxxxxxxx

Location of KYC\*

xxxxxxxx

### Upload Investor & Distributer Photos ( Both Photos must be taken within 5mins )

xxxxxxxx

xxxxxxxx

Location of KYC\*

xxxxxxxx

### Upload Investor & Distributer Photos ( Both Photos must be taken within 5mins )

Sl. No	Documents	Actions	Selected File
--------	-----------	---------	---------------

1

Investor Photo\*

Take a clear picture of your face.

Take Snapshot



2

Distributor Photo\*

Take a clear picture of your face.

Take Snapshot



Next

## Preview & Confirm

Your eKYC In Person Verification(IPV) is done by- Ravi

Submit

### KYC DETAILS:

Investor PAN	XXXXXXXX
Name	XXXXXXXX
DOB	XXXXXXXX
Mobile	XXXXXXXX
Email	XXXXXXXX
Address	xxx
City / Town / Village	XXXXXXXX
Father / Spouse Name	XXXXXXXX

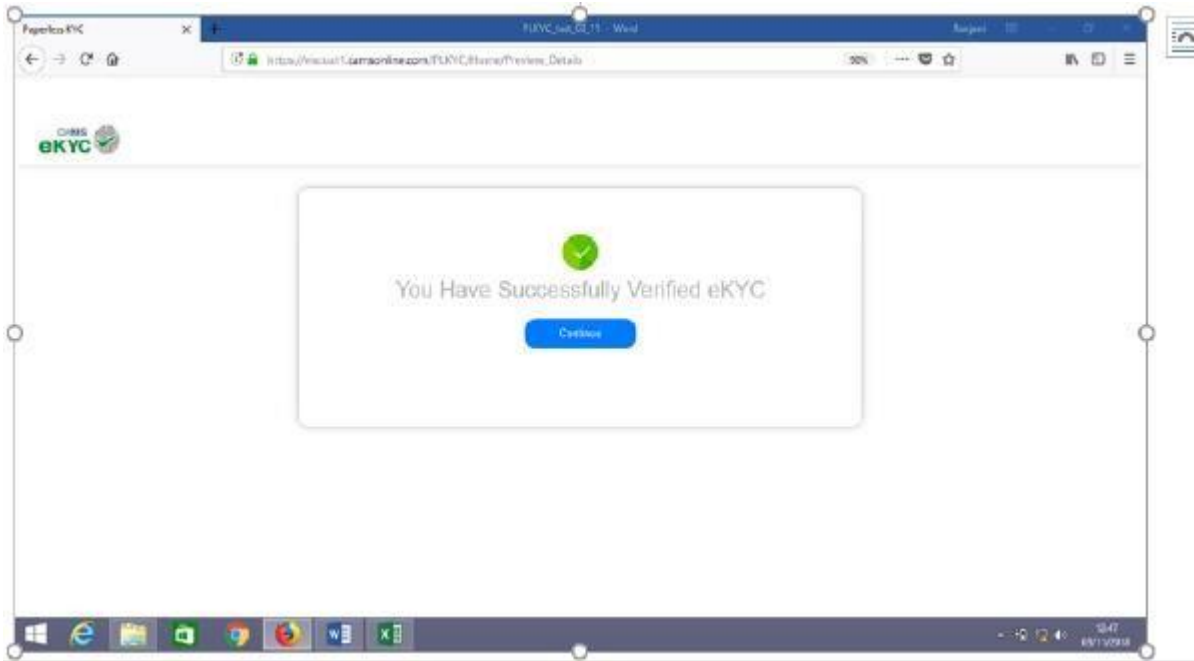
City / Town / Village	XXXXXXXX
Father / Spouse Name	XXXXXXXX
Marital Status	XXXXXXXX
Occupation	XXXXXXXX
Location of KYC	XXXXXXXX
Investor Photo Uploaded	<a href="#">Click to view</a>
Distributor Photo Uploaded	<a href="#">Click to view</a>

I Agree to Terms & Conditions

I hereby declare that, I have

- Explained and obtained the consent from the Aadhaar Holder (prospective investor) that he/she is doing eKYC through this process based on his/her requirement.
- Taken an online photograph of investor for submission.
- Taken a photograph of self.
- Furnished the above details, which are true and correct to the best of my knowledge / belief and am liable for any misleading or misrepresentation of facts.

Submit



- **Non Aadhaar based Process**

**CAMS eKYC**

<p>Select AMC to invest</p> <p>--- Select ---</p>	<p>Complete your KYC using one of below options</p> <p><input type="radio"/> Aadhaar Based      <input checked="" type="radio"/> Non - Aadhaar Based</p>
---	--

**Submit**

**Note \***

\*This Process is available only for Resident Indian Investors and should not be used for minors and Non-residential Indians

## Upload & KYC Documents

Next

### Enter Investor Details

Investor PAN\*

PAN Exempt

xxxxxxxx

Investor Name

xxxxxxxx

Email\*

xxxxxxxx

Mobile No.\*

xxxxxxxx

Date of Birth\*

xxxxxxxx

Gender\*

xxxxxxxx

Address Line 1\*

xxxxxxxx

Address Line 2\*

xxxxxxxx

xxxxxxxx

xxxxxxxx

City\*

xxxxxxxx

State\*

xxxxxxxx

Pincode\*

xxxxxxxx

Documents

Actions

Selected File

Address Proof\* (Max. file size: 1MB)

-- Select --

Upload File

No file selected

ID Proof\* (Max. file size: 1MB)

-- Select --

Upload File

No file selected

Next

xxxxxxxx	xxxxxxxx
City*	State*
xxxxxxxx	xxxxxxxx
Pincode*	
xxxxxxxx	

Documents	Actions	Selected File
Address Proof* (Max. file size: 1MB)		File Selected original.png
<input type="text" value="Passport"/>	<a href="#">Upload File</a>	
ID Proof* (Max. file size: 1MB)		File Selected original.png
<input type="text" value="Voter Identity Card"/>	<a href="#">Upload File</a>	

[Next](#)

## Add Additional Details & Upload - Photo

[Next](#)

### Add Additional Details

Spouse / Father Name\*

Marital Status\*

Mother's Name\*

Maiden Name (Mandatory only for married female investors)

Address Type\*

Occupation\*

Location of KYC\*

Upload Investor & Distributer Photos ( Both Photos must be taken within 5mins )





Investor PAN:

Investor Signature:

Location of KYC\*

**Upload Investor & Distributer Photos ( Both Photos must be taken within 5mins )**

Sl. No.	Documents	Actions	Selected File
1	Investor Photo* Take a clear picture of your face	<a href="#">Take Snapshot</a>	
2	Distributor Photo* Take a clear picture of your face	<a href="#">Take Snapshot</a>	

[Next](#)

## Preview & Sign

Your eKYC in Person Verification (IPV) is done by: Ravi

[Submit](#)

KYC DETAILS	
Investor PAN	XXXXXXXX
Name	XXXXXXXX
DDP	XXXXXXXX
Mobile	XXXXXXXX
Email	XXXXXXXX
Address	XXXXXXXX
City / Town / Village	XXXXXXXX
Father / Spouse Name	XXXXXXXX
Marital Status	XXXXXXXX
Occupation	XXXXXXXX
Location of KYC	XXXXXXXX

Father / Spouse Name	xxxxxxx
Marital Status	xxxxxxx
Occupation	xxxxxxx
Location of KYC	xxxxxxx
Investor Photo Uploaded	<a href="#">Click to view</a>
Distributor Photo Uploaded	<a href="#">Click to view</a>

Choose process to provide signature

PRINT & SIGN

Upload Document\*

Please make sure that you upload a signed copy of the downloaded document

[Download PDF](#)

No file selected

[Upload File](#)

I Agree to Terms & Conditions

I hereby declare that, I have

- Explained and obtained the consent from the Aadhaar Holder (prospective investor) that he/she is doing eKYC through this process based on his/her requirement
- Taken an online photograph of investor for submission
- Taken a photograph of self
- Furnished the above details, which are true and correct to the best of my knowledge / belief and am liable for any misleading or misrepresentation of facts.

[Submit](#)

Father / Spouse Name	xxxxxxx
Marital Status	xxxxxxx
Occupation	xxxxxxx
Location of KYC	xxxxxxx
Investor Photo Uploaded	<a href="#">Click to view</a>
Distributor Photo Uploaded	<a href="#">Click to view</a>

Choose process to provide signature

PRINT & SIGN

Upload Document\*

Please make sure that you upload a signed copy of the downloaded document

[Download PDF](#)

No file selected

[Upload File](#)

I Agree to Terms & Conditions

I hereby declare that, I have

- Explained and obtained the consent from the Aadhaar Holder (prospective investor) that he/she is doing eKYC through this process based on his/her requirement
- Taken an online photograph of investor for submission
- Taken a photograph of self
- Furnished the above details, which are true and correct to the best of my knowledge / belief and am liable for any misleading or misrepresentation of facts.

Occupation	xxxxxxx
Location of KYC	xxxxxxx
Investor Photo Uploaded?	<a href="#">Click to view</a>
Distributor Photo Uploaded	<a href="#">Click to view</a>

Choose process to provide signature

PRINT & SIGN

Upload Document\*

Please make sure that you upload a signed copy of the downloaded document

[Download PDF](#)

File Selected original.png

[Upload File](#)

I Agree to Terms & Conditions

I hereby declare that, I have

- a. Explained and obtained the consent from the Aadhaar Holder (prospective investor) that he/she is doing eKYC through this process based on his/her requirement
- b. Taken an online photograph of investor for submission
- c. Taken a photograph of self
- d. Furnished the above details, which are true and correct to the best of my knowledge / belief and am liable for any misleading or misrepresentation of facts.

[Submit](#)

